



Canadian Association of
Oilwell Drilling Contractors

CAODC Drilling Membership General Meeting

**Mr. Bruce Jones
Chairman of the Board**

**Aquitaine Auditorium
Calgary, Alberta, Canada**

Friday, September 18, 2009





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Agenda

1. Activity Update/Forecast
2. Wage Survey Update
3. Rig Technician program
4. TDG Status
5. Question and Answer period





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Revised Forecast – 2009

2009 Total Number of wells (Western Canada): 8,787

QUARTER	ACTIVE RIGS	FLEET	UTILIZATION	OPERATING DAYS *
2008 – 1 st ***	320	862	37%	28,244
2008 – 2 nd ***	92	859	11%	7,845
2008 – 3 rd	214	855	25%	19,614
2008 – 4 th	248	855	29%	22,752
Average 2009	219	858	26%	78,455

2006			2007			2008		
Drilling	Util.	Wells	Drilling	Util.	Wells	Drilling	Util.	Wells
501	63%	22,127	336	38%	19,144	351	40%	16,844

Assumptions:

WTI: \$75.00/bbl (US\$)

AECO: \$5.00/Mcf (CDN\$)

9 days/well

*Calculation based on spud to rig release data

*** Actual data





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2009 Drilling Wage Survey

- Response to the survey was 832 rigs, or 96% of member rigs represented.
- Support to maintain the crew wage rates was 692 rigs or 83% of the responding rigs.
- The survey also favoured maintaining the CRA subsistence allowance at the current rate.





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2009 Drilling Wage Recommendations

	Oct.1, 2009
Driller	\$38.50
Asst. Driller	\$33.50
Derrickhand	\$32.25
Motorhand	\$27.50
Floorhand	\$25.25
Leasehand	\$23.00





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- **Rig Technician program remains mandatory in Alberta; and voluntary in B.C. and Saskatchewan**
- **Employers' responsibilities with respect to their apprentices have not changed**
- **Standard communication "pieces" are available for contractors if they need help messaging**





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Transportation of Dangerous Goods - Status

- **Fuel Tanks**

- PELS SH 9280 (Ren.3) is in force
- Inventory is closed. No tanks can be added.
- Inspection schedules and retirement schedules should be in place and followed closely.

- **Mud Pits**

- Bulletin was released clarifying our TDG responsibilities
- Mud pits must be moved empty and clean.
- Alternative – build specification mud tanks (similar to TC44)





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Thank you very much!

www.caodc.ca

www.rigtech.ca

